

LBHI TRANSFER NOTICE

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS HOLDINGS, INC.

Debtor

Case No. 08-13555

Chapter 11

NOTICE OF TRANSFER OF CLAIM  
PURSUANT TO RULE 3001(e)

PLEASE TAKE NOTICE that any and all claims of CVI GVF (LUX) MASTER S.A.R.L. ("Seller") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s), relating to the following:

Proof of Claim Amount	Proof of Claim No.
\$8,868,251.22	10236

have been transferred and assigned to YORK GLOBAL FINANCE BDH, LLC ("Assignee"). The signature of Seller on this document is evidence of the transfer of the claims and all rights thereto.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: YORK GLOBAL FINANCE BDH, LLC  
Address: C/o York Capital Management, 767 5<sup>th</sup>  
Ave, 17<sup>th</sup> Fl, New York, NY 10153, USA


SELLER: CVI GVF (LUX) MASTER S.A.R.L.  
Address: C/o CarVal Investors UK Limited  
3<sup>rd</sup> Floor, 25 Great Pulteney Street,  
London  
W1F 9LT  
United Kingdom  
BY CARVAL INVESTORS UK LIMITED

Signature:

Name:

Title:

Date:

  
John J. Fosina  
Chief Financial Officer  
AUG 21, 2013

Signature:

Name:

Title:

Date:

  
DAVID SHORT  
OPERATIONS MANAGER  
22<sup>nd</sup> August 2013